

# EQUIPMENT FINANCING APPLICATION

Business Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_ Cell: \_\_\_\_\_ Contact: \_\_\_\_\_

Nature of Business: \_\_\_\_\_ Yrs. in Business: \_\_\_\_\_

Forms of Organization: Prop. \_\_\_\_\_ Corp. \_\_\_\_\_ Partnership \_\_\_\_\_ LLC: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Time at Address \_\_\_\_\_ yr \_\_\_\_\_ mo

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Soc. Security # \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Number of Dependents: \_\_\_\_\_

Previous Address: \_\_\_\_\_ Time at Address: \_\_\_\_\_ yr \_\_\_\_\_ mo

Current Employer: \_\_\_\_\_ Employer Address: \_\_\_\_\_

Length of Employment: \_\_\_\_\_ yr \_\_\_\_\_ mo

Business Phone: \_\_\_\_\_ Position: \_\_\_\_\_

Previous Employer: \_\_\_\_\_ Employer Address: \_\_\_\_\_

Length of Employment \_\_\_\_\_ yr \_\_\_\_\_ mo

Business Phone: \_\_\_\_\_ Position: \_\_\_\_\_

Nearest Relative: \_\_\_\_\_

Home Phone: \_\_\_\_\_

## CO-APPLICANT INFORMATION

Name: \_\_\_\_\_

Current Address: \_\_\_\_\_ Time at Address: \_\_\_\_\_ yr \_\_\_\_\_ mo

Home Phone: \_\_\_\_\_ Cell: \_\_\_\_\_ Soc. Security # \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Current Employer: \_\_\_\_\_ Employer Address \_\_\_\_\_

Length of Employment \_\_\_\_\_ yr \_\_\_\_\_ mo

Business Phone: (\_\_\_\_\_) \_\_\_\_\_ Position \_\_\_\_\_

Applicant Salary \_\_\_\_\_ Co-Applicant Salary \_\_\_\_\_

Rent  Buy/own  Parents  Other

Landlord or Mortgage Holder \_\_\_\_\_ Payment \_\_\_\_\_

**BANK INFORMATION**

Name of Bank \_\_\_\_\_ Account Number \_\_\_\_\_

Phone Number \_\_\_\_\_ Contact person: \_\_\_\_\_

EQUIPMENT FINANCE REFERENCE: \_\_\_\_\_

ACCOUNT NO: \_\_\_\_\_ CONTACT: \_\_\_\_\_

PHONE NO: \_\_\_\_\_ AMOUNT FINANCED: \_\_\_\_\_

TRADE REFERENCE: \_\_\_\_\_ PHONE NO: \_\_\_\_\_

TRADE REFERENCE: \_\_\_\_\_ PHONE NO: \_\_\_\_\_

TRADE REFERENCE: \_\_\_\_\_ PHONE NO: \_\_\_\_\_

**FINANCIAL INFORMATION**

**ASSETS**

**LIABILITIES & NET WORTH**

Cash in Banks \_\_\_\_\_

First Mortgage \_\_\_\_\_

Stocks/Bonds \_\_\_\_\_

Equity/2nd Mortgage \_\_\_\_\_

Retirement Accounts \_\_\_\_\_

Auto Debt \_\_\_\_\_

Cash Value Life Insurance \_\_\_\_\_

Notes Due Banks \_\_\_\_\_

Real Estate \_\_\_\_\_

Credit Card Debt \_\_\_\_\_

Automobiles \_\_\_\_\_

Other Debts Itemize \_\_\_\_\_

Other Itemize ( Bus, Equip. etc. \_\_\_\_\_

TOTAL LIABILITIES \_\_\_\_\_

TOTAL ASSETS: \_\_\_\_\_

NET WORTH: \_\_\_\_\_

EQUIPMENT VENDOR: \_\_\_\_\_ PHONE NO: \_\_\_\_\_

CONTACT: \_\_\_\_\_ SELLING PRICE: \_\_\_\_\_

EQUIPMENT DESCRIPTION: \_\_\_\_\_

AUTHORIZATION: I understand that this is an application to lease equipment. I authorize Funder / Lender and / or its assigns to obtain a consumer/business credit and /or investigative report on my business or myself. I understand that such information may be derived in whole or in the part from TWR, Equifax, Trans-Union, and /or CIC. This is also authorization for my bank to release any account information.

Signature/Title: \_\_\_\_\_ Authorized this \_\_\_ day of \_\_\_\_\_, 20\_\_.

Signature/Title: \_\_\_\_\_ Authorized this \_\_\_ day of \_\_\_\_\_, 20\_\_.

**FAX Application toll-free to 866-383-4120  
or emailed [financingusa@yahoo.com](mailto:financingusa@yahoo.com)**

**BOB MOORE - Cash Financial Services - Brookhaven Square, 3509 Brookford Drive, Norman, OK 73072 – Phone 580-695-0331 [www.cashfinancialservices.com](http://www.cashfinancialservices.com) – [bobmoorefinancing@gmail.com](mailto:bobmoorefinancing@gmail.com) (David Lott- webmaster)**

Date: \_\_\_\_\_

**FAX Application toll-free to 866-383-4120  
or emailed financingusa@yahoo.com**

BOB MOORE, President, Cash Financial Services

Phone 580-695-0331

www.cashfinancialservices.com – financingusa@yahoo.com

**RE: Requesting financing**

Hello Bob: Attached is the following. Call me for additional information.

1. Signed application. I am married \_\_\_\_\_ (yes or no). If married, wife information is included and we both signed the application.
2. Dealer Spec Sheet, description of equipment.
3. Six months bank statements, first page only.
4. List of other assets I own now and where financed.
5. Financial Statement and Profit-Loss Statement.
6. Two years tax returns - Business and Personal.
7. What I want is: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**NAME** \_\_\_\_\_

**Company Name** \_\_\_\_\_

**Address** \_\_\_\_\_

**City, State, Zip** \_\_\_\_\_

**Email** \_\_\_\_\_ **Web** \_\_\_\_\_

**Phone** \_\_\_\_\_ **Fax** \_\_\_\_\_

**Cell** \_\_\_\_\_ **Home phone** \_\_\_\_\_